

Logistics Update		Date		March 15 2024	
Terms are conditions					
Please note that this form is for informational purposes only and is a high-level status of shipping around the world					
The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.					
Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.					
If you require details on your purchase orders please request a status update from a Manitoba Liquor and Lotteries representative.					
Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.					
Logistics Heat Map - (Rolling 6-month tracking)					
Ship Point	February '24	March '24	April '24	May '24	June '24
Western Canada					
Eastern Canada					
Australia					
California					
Europe					
New Zealand					
South Africa					
South America					
<div><div>Legend</div><div><div></div>Stable/No issues</div><div><div></div>Stable/Minor issues</div><div><div></div>Watching</div><div><div></div>Warning/Some Issues</div><div><div></div>Major issues</div></div>					
General Notes					
All areas are experiencing seasonal low volume capacities / minor delays are expected.					
Panama Canal is experiencing drought conditions - container weights are being limited. March 7, 2024 - its water level reaches the second lowest in the last 110 years.					
Israel: Has enacted a War Risk Surcharge on all cargo but service remains operational at this time.					
**Labour Disputes in Europe are being monitored but minor delays are expected for deliveries to our consolidation warehouses.					

Western Canada

Domestic Orders from BC to Manitoba are experiencing mild weather conditions which is making icy road conditions

Please be advised we are currently facing congestion and delays at the Port of Vancouver. The congestion is caused by a combination of shortened trains in the multiple derailments throughout BC in the last few months.

Centerm - Vessel schedule has been impacted seriously due to imbalance between rail car supply and import rail volume along with the backlogs. Yard is congested with high on dock ground count, CP 121,605ft/ CN 40,557ft on ground on 3/1, and the dwell time remains high, departed dwell is around 9-14 days with some outliers more than 20 days. Though terminal advised they could support 5 tracks (13750'14000') for CPKC's outbound plan, CPKC can't supply more cars but can only remain current plan with 11000ft/day. Terminal encourages steamship lines to evaluate and act on any remediation plan, such as diverting cargos to CAPRR, converting rail cargos to truck out.

Deltaport - 11% of IPI volume had 14 days and over on dock dwell in recent 30 days. Rail loading delay out of both Delta port and Centerm with high ground count at both terminals. Yard is congested with high on-dock ground count while rail car supply can't meet the demand. Dwell time remains high, departed dwell 6-10 days. Terminal is metering/ delaying vessels to meet the rail plan, especially for vessels with more CP cargos.

Transit times from Vancouver Port to MBLL's DC in Winnipeg are at 4-5 weeks

Eastern Canada

Currently no vessel congestion at Port of Montreal

Monitoring situation in Montreal as the potential for a strike may occur in mid to late December. ***

Federal officials have been brought in to help prevent a third labour stoppage in four years at the Port of Montreal.

Montreal Port - Tentative Deal is in place to end the strike action **Monitoring Situation.

Transit time from the Port of Montreal to MBLL's DC in Winnipeg 3-4 weeks

California/US

Currently no issues in California or Shipping from the USA to Manitoba

Minor Seasonal low volumes being monitored closely

Flood Watch Continues - Flood watch alerts and road closures will impact pickup and deliveries in parts of Northern California including Sonoma, Napa, Guerneville, Solano and Marin counties.

Argentina / Chile

No major delays at this time.

Australia

Australia port services are normal. No major delay at source.

Australian shipping stakeholders have cause to celebrate as DP World and the Maritime Union of Australia (MUA) have reached an agreement that will end protected industrial action at Australian ports.

Another industrial dispute at DP World is leading to crane shortages in Brisbane port

New Zealand

No major concerns at this time.

Europe

Most European ports nearing normal volume

Spain - Road transport on major motorways and distribution hubs have been blocked by farm workers protesting new green regulations, taxes, and pricing pressures. Demonstrations are planned to continue through the month of February in different locations throughout Spain. Be prepared for subsequent disruption in the scheduling of winery pickups and container transport by region.

Spain - Spain Farmers in alliance with French Farmers continue to protest over EU Taxes

France - Road transport is facing delays as French agricultural workers have blocked roadways in protest against working conditions and European regulations. Dockworkers at French ports have announced strike action as follows: no overtime work, 6 hour strike starting at 10AM on February 5, 2024, 24 hour strike on February 7, 2024 and 6 hour strike starting at 10AM on February 9, 2024. A general strike affecting multiple public sector is planned for February 16, 2025.

France - French farmers' continue to protest

France - Workers in ports across France start a strike today (March 11) that may last until the end of the week, impacting more than a dozen major entry and exit points.

Germany - The Trade Union of German Locomotive Drivers has announced a strike from 6pm local time Jan 23, 2024 to 6pm local time Monday Jan 29, 2023. Rail transport will encounter disruptions of services and delays from backlog when the strike ends. Exact schedule is not yet known but this will likely have a severe impact on the entire network.

Germany - Train and Air Strikes continue and showing marginal effects on marine ports.

Italy - 8 March 2024 - Italian trade unions (SLAI Cobas, USB, ADL COBAS, USI, CUB) have announced a 24 hour national strike for March 8, 2024. This strike will affect public and private sector workers.

Finland - 11 Mar 2024 - The Finnish Transport Workers Union (AKT) started a nationwide stevedores strike at all Finnish ports from 6AM local time on March 11, 2024. The strike has stopped all container terminal and depot operations and is expected to last until Monday March 25, 2024 at 6AM local time.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

Avg Transit Time port to Port 13-28 days country specific

South Africa

Service out of South Africa is slowing due to vessel congestion

Marine Services are dropping port calls due to building congestion.

Monitoring Situation and potential for delays are increasing. **Situation continues

Avg Transit Time 43 days

*This document is intended reference only. This can be shared with stakeholders.